ACE Automotive Consumer Experiences

Vol.8 [Mar. 14. 2023]

<u>ConsumerInsight</u> a company specializing in automotive research, offers quantified consumer experiences in a report, <u>'Automotive Consumer Experiences.'</u> This project is to share consumer experience information obtained from the 2022 Automobile Syndicated Study with professionals in the industry. ConsumerInsight provides information about the various moment of truth (MOT) for further advancement in the industry and improved customer satisfaction. Today, we summarize the first topic, <u>the Repair/maintenance Service Process experienced by consumers</u>.

I. Experiences About AS process

Outline

Presenting 16 MOT of AS process that consumers recently have experienced at **official service centers** from reservation to check-out.

Analysis Data

Target: Those who experienced AS service at the official center within the last 1 year
 Total No. of Cases: 8,921 (2,151 domestic car owners & 6,770 imported car owners)



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07 Summary_Benchmarks by Item

- Lexus ranked #1 in 6 items ··· Volvo · Tesla ranked #1 in 3 items respectively
 - Volvo 10 times, Lexus 9 times, and Toyota 8 times ranked in the top 3 position
 - Among domestic brands, Ssangyong ranked #1 in 2 items, GM Korea did in 1.

2 Regarding the rank correlation analysis with CSI, the 'Get through within the first call attempt' (0.655) were the highest.

- Followed by 'Parts supply problem experience' (0.645), and 'Repair outcome complaint rate' (0.627)

Experienced AS Process			Benchmarks						Correlation
Pro -cess	Experiences(sorting)	Unit	1 st Place		2 nd Place		3 rd Place		Rank Correlation With CSI
Reserv -ation	①Online booking rate(\triangle^*)	%	Tesla	85.9	MINI	42.6	Volvo	32.9	0.386**
	(2) No. of call attempts for reservation(\bigtriangledown)	Time	Volvo	1.22	Lexus	1.23	Toyota	1.32	0.510
	(3) Success rate within the first call(\triangle)	%	Lexus	84.8	Volvo	83.9	Ssangyong	78.8	1 0.655
Visit/ Take- in/ Consul tation	(4) Waiting time from booking to service (\bigtriangledown)	Day	Ssangyong	2.9	Volvo	6.2	GM Korea	7.4	0.313
	(5) Waiting time for Pre-consultation(\bigtriangledown)	Minute	Lexus	6.1	Toyota	6.5	Volvo	6.6	0.388
	$\textcircled{6}$ Key explanation missing rate(\bigtriangledown)	%	Volvo	36.4	Ssangyong	36.7	Renault Korea	39.2	0.170
Wait/ Monitor -ing	\bigcirc Repair/maintenance time (\bigtriangledown)	Day	Ssangyong	4.8	Renault Korea	5.1	GM Korea	5.1	0.587
	$@$ On the day repair completion rate(\triangle)	%	Lexus	94.7	Honda	92.8	Toyota	92.7	0.506
	$\textcircled{Parts supply shortage ex. rate}(\bigtriangledown)$	%	Lexus	6.0	Toyota	9.2	Honda	12.1	2 0.645
	⑩Furnished customer facilities(△)	%	Honda	50.7	Lexus	48.5	Volvo	47.5	0.625
Out- come check	(1)Inaccurate repair/maintenance ex. rate(\bigtriangledown)	%	Toyota	3.7	Volkswagen	4.1	Volvo	4.5	0.402
	(2)Excessive repair/maintenance ex. rate (▽)	%	Tesla	1.6	Nissan	3.0	Lincoln	3.2	0.155
	(13)Arbitrary repair/maintenance ex. rate (▽)	%	Tesla	2.1	Volkswagen	2.3	Genesis	2.8	0.294
	$@$ Recurring problem ex. rate(\bigtriangledown)	%	Cadillac	0.0	Lexus	2.2	Toyota	3.3	0.128
Payme nt	(5)Recent repair/maintenance cost(▽)	10,000 KRW	GM Korea	41.3	Hyundai	44.9	Kia	45.3	0.479
	[®] Complaint filing rates(▽)	%	Lexus	4.8	Toyota	6.4	Infiniti	8.3	3 0.627
Check- out	\bigcirc Free service experienced(\triangle)	%	Volvo	76.2	Honda	75.6	Lincoln	73.0	0.621
	[®] Post-service contact(△)	%	Lexus	87.9	Volvo	86.9	Toyota	84.5	0.507

* \triangle indicates large figure ranks higher, \bigtriangledown indicates small figure ranks higher.

** Quantifies the correlation between experience item rankings and CSI rankings for 26 brands, with numbers closer to 1 indicating greater correlation.

See a compilation of previous reports (Volume 1 to 8)